**Using QuickBooks in the Wine Industry Workshop Roadmap**

Welcome & Foundation

Module 1 – Create the mini file

Module 2 – Enter some transactions

1-on-1 Coaching Call

Module 3 – Customize the sample file

Module 4 – Create reports

Module 5 – Bank and credit card reconciliations

Module 6 – POS integration

1-on-1 Coaching Call

Module 7 – Customer Job Flags

Module 8 – Budget & Forecast

1-on-1 Coaching Call

Module 9 – Tips & Tricks

Module 10 – More Tips & Tricks

Module 11 – Book Cost vs Tax Cost

Module 12 – Next Steps

1-on-1 Consulting Call

Uncork Greater Profits